

Unless otherwise defined herein, capitalised terms in this announcement shall have the same meanings as those defined in the prospectus dated Wednesday, 31 December, 2014 (the “**Prospectus**”) issued by King’s Flair International (Holdings) Limited (the “**Company**”).

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Hong Kong Securities Clearing Company Limited (the “**HKSCC**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities of the Company. Potential investors should read the Prospectus for detailed information about the Company and the Share Offer before deciding whether or not to invest in the Shares.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions) or any other jurisdictions. This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities of the Company in the United States or any other jurisdictions. The Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the “**U.S. Securities Act**”) and may not be offered or sold in the United States except pursuant to registration or an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. There will be no public offer of securities in the United States or any other jurisdictions.

In connection with the Share Offer, the Joint Lead Managers, as stabilising manager (the “**Stabilising Manager**”) or any person acting for it, for themselves and on behalf of the Underwriters, may over-allocate or effect transactions with a view of supporting the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period beginning on the Listing Date and expected to end on the 30th day after the last day for lodging applications under the Public Offer. However, there is no obligation on the Stabilising Manager or any person acting for it to do this. Such stabilisation, if commenced, will be conducted at the absolute discretion of the Stabilising Manager and may be discontinued at any time. Any such stabilising activity is required to be brought to an end on the 30th day after the last day for lodging applications under the Public Offer. Such stabilisation action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws and regulatory requirements, including the Securities and Futures (Price Stabilising) Rules (Chapter 571W of the Laws of Hong Kong). An announcement will be made on the Stock Exchange’s website at www.hkexnews.hk and the Company’s website at www.kingsflair.com.hk within seven days of the expiration of the stabilising period in compliance with the Securities and Futures (Price Stabilising) Rules (Chapter 571W of the Laws of Hong Kong). No stabilising action can be taken to support the price of the Shares for longer than the aforesaid stabilisation period. After this period, no further stabilising action may be taken, and demand for the Shares, and therefore the price of the Shares, could fall.

In connection with the Share Offer, the Company has granted the Over-allotment Option to the Joint Lead Managers (on behalf of the Placing Underwriters) exercisable at any time from the Listing Date until the 30th day after the last day for lodging applications under the Public Offer, to require the Company to issue and allot up to an aggregate of 26,250,000 additional new Shares, representing 15% of the number of Offer Shares initially available under the Share Offer, at the Offer Price to cover over-allocations in the Placing, if any. If the Over-allotment Option is exercised, an announcement will be made in accordance with the Listing Rules. As at the date of this announcement, the Over-allotment Option has not been exercised.

Potential investors of the Offer Shares should note that the Joint Lead Managers (for themselves and on behalf of the Underwriters) shall be entitled to terminate their obligations under the Underwriting Agreements with immediate effect upon the occurrence of any of the events set out in the section “Underwriting – Underwriting Arrangements and Expenses – Public Offer – Grounds for termination” in the Prospectus, at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be Friday, 16 January, 2015).



King's Flair International (Holdings) Limited

科勁國際(控股)有限公司

(Incorporated in the Cayman Islands with limited liability)

SHARE OFFER

Number of Offer Shares	:	175,000,000 Shares
Number of Placing Shares	:	157,500,000 Shares
Number of Public Offer Shares	:	17,500,000 Shares
Offer Price	:	HK\$1.38 per Offer Share, excluding brokerage fee of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%
Nominal value	:	HK\$0.01 per Share
Stock code	:	6822

Sole Sponsor



建勤環球金融服務有限公司
Baron Global Financial Services Limited

Join Bookrunners and Join Lead Managers

平安證券有限公司
Ping An Securities Limited

Quam 華富嘉洛
Securities & Futures 證券期貨

SO 南華證券投資有限公司
South China Securities Limited

ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

SUMMARY

Offer Price and Net Proceeds

- The Offer Price has been determined at HK\$1.38 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and the Stock Exchange trading fee of 0.005%).
- Based on the Offer Price of HK\$1.38 per Offer Share, the net proceeds from the Share Offer to be received by the Company (before any exercise of the Over-allotment Option) after deducting underwriting fees and commissions and estimated total expenses paid or payable by the Company in connection with the Share Offer, is estimated to be approximately HK\$214.5 million. The Company intends to apply such net proceeds in accordance with the purposes set out in the section headed “Future Plans and Use of Proceeds – Use of Proceeds” in the Prospectus.

Applications under the Public Offer

- The Offer Shares initially offered under the Public Offer have been slightly over-subscribed. A total of 1,196 valid applications have been received pursuant to the Public Offer on **WHITE** and **YELLOW** Application Forms, through giving electronic application instructions to HKSCC via CCASS and through the HK eIPO White Form Service Provider under the **HK eIPO White Form** service, for a total of 106,300,000 Public Offer Shares, representing approximately 6.07 times of the 17,500,000 Public Offer Shares initially available for subscription under the Public Offer.
- Accordingly, the clawback mechanism has not been applied and the final number of Offer Shares allocated to the Public Offer is 17,500,000 Shares.

Placing and the Over-allotment Option

- The Offer Shares initially offered under the Placing have been slightly over-subscribed. The final number of Offer Shares under the Placing is 157,500,000 Shares, representing 90% of the Offer Shares initially available under the Share Offer (before any exercise of the Over-allotment Option).
- No Shares have been over-allocated to the placees under the Placing and the Stock Borrowing Agreement was not entered into between the Joint Lead Managers and City Concord. The Joint Lead Managers (acting jointly) has not exercised, and will not exercise, the Over-allotment Option.

- The Directors confirm that, to the best of their knowledge, information and belief having made reasonable enquiries, no Offer Shares have been allocated to applicants who are core connected persons, directors or existing shareholders of the Company or their respective close associates within the meaning of the Listing Rules. The Share Offer is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules (the “**Placing Guidelines**”) and no Offer Shares placed by or through the Joint Lead Managers and/or the Underwriters under the Share Offer have been placed with any connected clients and core connected person (as such term is defined in the Listing Rules) of the Company or persons set out in paragraph 5 of the Placing Guidelines, whether in their own names or through nominees. No placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Share Offer (before any exercise of the Over-allotment Option). None of the placees under the Share Offer will become a substantial shareholder (as defined in the Listing Rules) of the Company after the Share Offer and the number of Shares to be held by the public will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules. The Directors confirm that the three largest public shareholders of the Company do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules.

Results of Allocations

- The results of allocations under the Public Offer, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) and the number of Public Offer Shares successfully applied for under **WHITE** and **YELLOW** Application Forms, through giving electronic application instructions to HKSCC via CCASS and through HK eIPO White Form Service Provider under the HK eIPO White Form service, will be made available at the times and dates and in the manner specified below:
 - this announcement which will be posted on the Company’s website at www.kingsflair.com.hk and the Stock Exchange’s website at www.hkexnews.hk on Thursday, 15 January, 2015;
 - from website at www.tricor.com.hk/ipo/result with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Thursday, 15 January, 2015 to 12:00 midnight on Wednesday, 21 January, 2015;
 - by telephone enquiry line by calling (852) 3691 8488 between 9:00 a.m. and 6:00 p.m. from Thursday, 15 January, 2015 to Tuesday, 20 January, 2015 (excluding Saturdays, Sundays and public holidays in Hong Kong); and
 - in the special allocation results booklets which will be available for inspection during opening hours from Thursday, 15 January, 2015 to Monday, 19 January, 2015 at all the receiving banks branches at the addresses set out in the paragraph “Results of Allocations” below in this announcement.

- The final Offer Price, the level of indications of interest in the Placing, the level of applications in the Public Offer, the basis of allocation of the Public Offer Shares and the number of Offer Shares re-allocated between the Public Offer and the Placing, if any, are also published on Thursday, 15 January, 2015, in South China Morning Post (in English) and in Ming Pao Daily News and Hong Kong Economic Journal (in Chinese) (the “Newspapers”).

Despatch/Collection of Share Certificates and Refund Monies

- Applicants who have applied for 1,000,000 or more Public Offer Shares under **WHITE** Application Forms and have provided all information required by the relevant Application Forms may collect their refund cheque(s) and/or share certificate(s) in person from the Hong Kong Share Registrar, Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, 15 January, 2015 or such other date as notified by the Company in the Newspapers. If such applicants do not collect their refund cheque(s) and/or share certificate(s) personally within the time specified for collection, they will be despatched promptly to the address specified in their Application Forms by ordinary post at their own risk.
- Applicants who have applied for less than 1,000,000 Public Offer Shares under **WHITE** Application Forms or applied for 1,000,000 or more Public Offer Shares but who have not opted for personal collection or who have opted for personal collection but do not collect in person within the specified period, will have their refund cheque(s) and/or share certificate(s) sent to their address on the relevant Application Form on Thursday, 15 January, 2015, by ordinary post and at their own risk.
- Wholly or partially successful applicants who have applied for 1,000,000 or more Public Offer Shares through the **HK eIPO White Form** service may collect their share certificate(s) in person from the Hong Kong Share Registrar, Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, 15 January, 2015 or such other date as notified by the Company in the Newspapers. If such applicants do not collect their share certificate(s) personally within the time specified for collection, and for applicants who have applied for less than 1,000,000 Public Offer Shares through the **HK eIPO White Form** service, their share certificate(s) will be sent to the address specified in their application instructions by ordinary post at their own risk.
- For applicants using the **HK eIPO White Form** service and who have paid the application monies from a single bank account, any refund monies will be despatched to that bank account in the form of e-Auto Refund payment instructions. For applicants using the **HK eIPO White Form** service and who have paid the application monies from multiple bank accounts, any refund monies will be despatched to the address as specified in their application instructions in the form of refund cheque(s) by ordinary post at their own risk.

- Wholly or partially successful applicants using a **YELLOW** Application Form or who gave **electronic application instructions** to HKSCC via CCASS will have their share certificate(s) issued in the name of HKSCC Nominees and deposited into CCASS for credit to their designated CCASS Participant's stock account or their designated CCASS Investor Participant stock account as stated in their Application Forms on Thursday, 15 January, 2015, or, on any other date determined by HKSCC or HKSCC Nominees.
- Wholly or partially unsuccessful applicants who have applied for 1,000,000 or more Public Offer Shares under **YELLOW** Application Forms may collect their refund cheque(s) in person from the Hong Kong Share Registrar, Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, 15 January, 2015 or such other date as notified by the Company in the Newspapers. If such applicants do not collect their refund cheque(s) personally within the time specified for collection, they will be despatched promptly to the address specified in their Application Forms by ordinary post at their own risk.
- Wholly or partially unsuccessful applicants who have applied for less than 1,000,000 Public Offer Shares under **YELLOW** Application Forms or have applied for 1,000,000 or more Public Offer Shares but have not collected their refund cheque(s) in person will have their refund cheque(s) sent to the address on the relevant Application Forms on Thursday, 15 January, 2015, by ordinary post and at their own risk.
- Refund of application monies in respect of wholly or partially unsuccessful applications who gave **electronic application instructions** to HKSCC will be credited to their designated bank account or the designated bank account of their broker or custodian on Thursday, 15 January, 2015.

Commencement of Dealings

- No temporary document of title will be issued in respect of the Shares. No receipt will be issued for sums paid on application. Share certificates for the Offer Shares will only become valid certificates of title at 8:00 a.m. on Friday, 16 January, 2015, provided that (i) the Share Offer has become unconditional in all respects and (ii) neither the Public Offer Underwriting Agreement nor the Placing Underwriting Agreement has been terminated as described in the sub-paragraph headed "Grounds for termination" in the paragraph headed "Underwriting arrangements and expenses – Public Offer" in the section headed "Underwriting" of the Prospectus prior to 8:00 a.m. on Friday, 16 January, 2015.
- Assuming that the Share Offer becomes unconditional in all aspects at 8:00 a.m. on Friday, 16 January, 2015, dealings in the Shares on the Main Board of the Stock Exchange are expected to commence at 9:00 a.m. on Friday, 16 January, 2015. The Shares will be traded in board lots of 4,000 Shares each. The stock code of the Shares is 6822.

OFFER PRICE AND NET PROCEEDS

The Offer Price has been determined at HK\$1.38 per Offer Share (excluding brokerage of 1.0%, the SFC transaction levy of 0.0027% and the Stock Exchange trading fee of 0.005%).

Based on the Offer Price of HK\$1.38 per Offer Share, the net proceeds from the Share Offer to be received by the Company after deducting underwriting fees and commissions and estimated total expenses paid or payable by the Company in connection with the Share Offer, is estimated to be approximately HK\$214.5 million. The Company currently intends to apply such net proceeds as follows:

- approximately 5%, or approximately HK\$10.7 million, will be used to broaden customer base, expand penetration in existing markets and penetrate into new markets;
- approximately 22%, or approximately HK\$47.2 million, will be used to enhance the product design, development and engineering capabilities of the Group;
- approximately 15%, or approximately HK\$32.2 million, will be used to promote, advertise and establish flagship stores and expand the retail sales networks and e-commerce business of the Group in the PRC;
- approximately 45%, or approximately HK\$96.5 million, will be used to purchase and renovate office premises;
- approximately 3%, or approximately HK\$6.4 million, will be used to enhance information technology infrastructure of the Group; and
- approximately 10%, or approximately HK\$21.5 million, will be used as working capital and for general corporate purposes.

Please refer to the section headed “Future Plans and Use of Proceeds” in the Prospectus for further details of the Company’s intended use of net proceeds from the Share Offer.

APPLICATIONS UNDER THE PUBLIC OFFER

The Offer Shares initially offered under the Public Offer have been slightly over-subscribed.

At the close of the application lists at 12:00 noon on Wednesday, 7 January 2015, a total of 1,196 valid applications pursuant to the Public Offer (i) on **WHITE** and **YELLOW** Application Forms, (ii) through giving **electronic application instructions** to HKSCC via CCASS, and (iii) to the **HK eIPO White Form** Service Provider under the **HK eIPO White Form** service (www.hkeipo.hk), for a total of 106,300,000 Public Offer Shares were received, representing approximately 6.07 times of the 17,500,000 Public Offer Shares initially available for subscription under the Public Offer.

Out of the 1,196 valid applications for a total of 106,300,000 Public Offer Shares:

- 1,189 valid applications for a total of 52,060,000 Public Offer Shares were for Public Offer Shares with an aggregate subscription amount based on the maximum Offer Price of HK\$1.48 per Public Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of HK\$5 million or less (equivalent to approximately 5.95 times of the 8,752,000 Shares initially available for allocation in Pool A of the Public Offer); and
- 7 valid applications for a total of 54,240,000 Public Offer Shares were for Public Offer Shares with an aggregate subscription amount based on the maximum Offer Price of HK\$1.48 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of more than HK\$5 million (equivalent to approximately 6.20 times of the 8,748,000 Shares initially available for allocation in Pool B of the Public Offer);

2 applications have been rejected due to bounced cheques. No invalid application which has not been completed in accordance with the instructions on the Application Forms have been rejected. 2 multiple applications or suspected multiple applications have been identified and rejected. No application for more than 8,748,000 Public Offer Shares has been identified.

Accordingly, the clawback mechanism has not been applied and the final number of Offer Shares allocated to the Public Offer is 17,500,000 Shares.

The Offer Shares offered in the Public Offer were conditionally allocated on the basis set forth in the paragraph “Basis of Allotment under the Public Offer” below in this announcement.

PLACING AND OVER-ALLOTMENT OPTION

The Placing has been slightly over-subscribed. The final number of Offer Shares under the Placing is 157,500,000 Shares, representing 90% of the Offer Shares initially available under the Share Offer (before any exercise of the Over-allotment Option).

No Shares have been over-allocated to the placees under the Placing and the Stock Borrowing Agreement was not entered into between the Joint Lead Managers and City Concord. The Joint Lead Managers (acting jointly) has not exercised, and will not exercise, the Over-allotment Option.

The Directors confirm that, to the best of their knowledge, information and belief having made reasonable enquiries, no Offer Shares have been allocated to applicants who are core connected persons, directors or existing shareholders of the Company or their respective close associates within the meaning of the Listing Rules. The Share Offer is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules (the “**Placing Guidelines**”) and no Offer Shares placed by or through the Joint Lead Managers and/or the Underwriters under the Share Offer have been placed with any connected clients and core connected person (as such term is defined in the Listing Rules) of the Company

or persons set out in paragraph 5 of the Placing Guidelines, whether in their own names or through nominees. No placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Share Offer (before any exercise of the Over-allotment Option). None of the placees under the Share Offer will become a substantial shareholder (as defined in the Listing Rules) of the Company after the Share Offer and the number of Shares to be held by the public will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules. The Directors confirm that the three largest public shareholders of the Company do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules.

BASIS OF ALLOTMENT UNDER THE PUBLIC OFFER

Subject to the satisfaction of the conditions set out in the section “Structure and Conditions of the Share Offer – The Public Offer” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms, to the **HK eIPO White Form** Service Provider under the **HK eIPO White Form** service and through giving **electronic application instructions** to HKSCC via CCASS will be conditionally allocated on the basis set out below:

POOL A

Number of shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of shares applied for
4,000	310	4,000 shares	100.00%
8,000	135	4,000 shares plus 68 out of 135 applicants to receive an additional 4,000 shares	75.19%
12,000	70	4,000 shares plus 39 out of 70 applicants to receive an additional 4,000 shares	51.90%
16,000	19	4,000 shares plus 12 out of 19 applicants to receive an additional 4,000 shares	40.79%
20,000	60	4,000 shares plus 45 out of 60 applicants to receive an additional 4,000 shares	35.00%
24,000	55	4,000 shares plus 44 out of 55 applicants to receive an additional 4,000 shares	30.00%
28,000	8	4,000 shares plus 7 out of 8 applicants to receive an additional 4,000 shares	26.79%
32,000	173	4,000 shares plus 160 out of 173 applicants to receive an additional 4,000 shares	24.06%
36,000	6	8,000 shares	22.22%
40,000	226	8,000 shares plus 12 out of 226 applicants to receive an additional 4,000 shares	20.53%
60,000	20	8,000 shares plus 5 out of 20 applicants to receive an additional 4,000 shares	15.00%
80,000	22	8,000 shares plus 7 out of 22 applicants to receive an additional 4,000 shares	11.59%

Number of shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of shares applied for
100,000	28	8,000 shares plus 9 out of 28 applicants to receive an additional 4,000 shares	9.29%
200,000	20	12,000 shares plus 10 out of 20 applicants to receive an additional 4,000 shares	7.00%
300,000	5	16,000 shares plus 3 out of 5 applicants to receive an additional 4,000 shares	6.13%
400,000	12	20,000 shares plus 9 out of 12 applicants to receive an additional 4,000 shares	5.75%
500,000	7	24,000 shares plus 6 out of 7 applicants to receive an additional 4,000 shares	5.49%
600,000	1	32,000 shares	5.33%
700,000	4	32,000 shares plus 3 out of 4 applicants to receive an additional 4,000 shares	5.00%
800,000	2	36,000 shares plus 1 out of 2 applicants to receive an additional 4,000 shares	4.75%
1,000,000	5	44,000 shares plus 2 out of 5 applicants to receive an additional 4,000 shares	4.56%
1,500,000	1	68,000 shares	4.53%
TOTAL:	<u>1,189</u>		

POOL B

Number of shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of shares applied for
3,500,000	1	740,000 shares	21.14%
7,000,000	1	1,228,000 shares	17.54%
8,748,000	<u>5</u>	1,356,000 shares	15.50%
TOTAL:	<u>7</u>		

RESULTS OF ALLOCATIONS

The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Public Offer will be available at the times and dates and in the manner specified below:

- this announcement which will be posted on the Company's website at www.kingsflair.com.hk and the Stock Exchange's website at www.hkexnews.hk on Thursday, 15 January, 2015;
- from the website at www.tricor.com.hk/ipo/result with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Thursday, 15 January, 2015 to 12:00 midnight on Wednesday, 21 January, 2015;
- by telephone enquiry line by calling (852) 3691 8488 between 9:00 a.m. and 6:00 p.m. from Thursday, 15 January, 2015 to Tuesday, 20 January, 2015 (excluding Saturdays, Sundays and public holidays in Hong Kong); and
- in the special allocation results booklets which will be available for inspection during opening hours from Thursday, 15 January, 2015 to Monday, 19 January, 2015 at all the receiving banks branches at the following addresses of:

Bank of China (Hong Kong) Limited

District	Branch	Address
Hong Kong Island	Bank of China Tower Branch Wan Chai (Wu Chung House) Branch	3/F, 1 Garden Road 213 Queen's Road East, Wan Chai
Kowloon	Wong Tai Sin Branch Kwai Chung Plaza Branch	Shop G13, Wong Tai Sin Plaza, Wong Tai Sin A18-20, G/F Kwai Chung Plaza, 7-11 Kwai Foo Road, Kwai Chung
New Territories	Tai Po Branch Tuen Mun San Hui Branch	68-70 Po Heung Street, Tai Po Market G13-G14 Eldo Court, Heung Sze Wui Road, Tuen Mun

or

Hang Seng Bank Limited

District	Branch	Address
Hong Kong Island	Head Office North Point Branch	83 Des Voeux Road Central 335 King's Road
Kowloon	Tsimshatsui Branch Yaumati Branch	18 Carnarvon Road 363 Nathan Road

Results of Applications Made by WHITE Application Forms or HK eIPO White Form

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using **WHITE** Application Forms or **HK eIPO White Form** and the number of Public Offer Shares conditionally allotted to them.

Applicants who have not provided their identification document numbers are not shown.

以白色申請表格或網上白表提出申請的配發結果

以下為使用白色申請表格或網上白表提出申請而獲全部或部份接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
A7837405	4,000						
A8875718	8,000						
A9146620	4,000						
A9230729	4,000						
B6806150	4,000						
C4502009	4,000						
C5376406	8,000						
C5489219	12,000						
C5942487	4,000						
C6262900	4,000						
D1400615	8,000						
D2024250	8,000						
D2251168	4,000						
D2472970	4,000						
D3344577	8,000						
D4094620	4,000						
D4971036	8,000						
D5262004	8,000						
D5980004	4,000						
D8585823	4,000						
E4906490	8,000						
E6777515	4,000						
E7880670	4,000						
E9101865	4,000						
G2352396	4,000						
G3060070	8,000						
G4478575	8,000						
G5196549	4,000						
G5635119	8,000						
G5682621	8,000						
G637629A	8,000						
G6852520	4,000						
K0166634	4,000						
K0503029	4,000						
K1487485	4,000						
K1586262	16,000						
K2546949	4,000						
K3471284	4,000						
K4911431	4,000						
K8383812	4,000						
P0275119	4,000						
P027516A	4,000						
R5756188	8,000						
V0768413	4,000						
XE4530665	8,000						
Y4550151	4,000						
Z0513777	4,000						
Z0823873	4,000						
Z0993744	4,000						
Z1880439	4,000						
Z231528A	8,000						
Z2701600	8,000						
Z3635016	4,000						
Z5546169	4,000						
Z9920200	4,000						

Results of Applications Made by YELLOW Application Forms (Through Designated CCASS Clearing/Custodian Participants)

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using YELLOW Application Forms through designated CCASS Clearing/Custodian Participants and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以黃色申請表格提出申請的配發結果 (透過指定中央結算系統結算/託管商參與者)

以下為使用黃色申請表格透過指定中央結算系統結算/託管商參與者提出申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
16063767	4,000						
16063767	4,000						
16063767	4,000						
16063767	4,000						
16063767	4,000						
16063767	4,000						
16063767	4,000						
16063767	4,000						
16063767	4,000						
16063767	4,000						
16063767	4,000						
16063767	4,000						
16679483	4,000						
16679483	12,000						
16679483	12,000						
16679483	24,000						
16679483	32,000						
16679483	68,000						
35161136	4,000						
35161136	4,000						
35161136	4,000						
35161136	4,000						
35161136	4,000						
35161136	4,000						
35161136	4,000						
35161136	4,000						
35161136	4,000						
35161136	4,000						
35161136	4,000						
35161136	4,000						
35161136	4,000						
35161136	4,000						
35161136	4,000						
35161136	4,000						
35161136	4,000						
35161136	4,000						
35161136	4,000						
35161136	4,000						
35161136	4,000						
35161136	4,000						
35161136	4,000						
35161136	4,000						
35161136	8,000						
35161136	8,000						
35161136	8,000						
35161136	8,000						
35161136	8,000						
35161136	8,000						
35161136	8,000						
35161136	8,000						
35161136	8,000						
35161136	8,000						
35161136	8,000						
35161136	8,000						
35161136	8,000						
35161136	8,000						
35161136	8,000						
35161136	8,000						
35161136	8,000						
35161136	12,000						
35161136	24,000						
A353839A	24,000						
A482860A	16,000						
B9703514	12,000						
C4745114	4,000						
D4512856	8,000						
D5076588	4,000						
D6306145	4,000						
E3772520	4,000						
K3483606	8,000						
K5038235	4,000						
Z3339379	4,000						

Results of Applications Made by Giving Electronic Application Instructions To HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving electronic application instructions to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them.

Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而獲全部或部份接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
001031549	4,000	310103196	4,000	45010 419	8,000	997588-M	8,000
002086061	4,000	310103196	8,000	450502 19	8,000	A12344967	4,000
003152728	4,000	310230195	8,000	450902 19	8,000	A1305371	4,000
006180020	4,000	310230197	4,000	45213 119	8,000	A1726016	4,000
0069973	24,000	310230197	8,000	452131 19	8,000	A9288239	8,000
008238318	4,000	310230198	8,000	452131 19	8,000	A9329962	4,000
008659000	8,000	311194247	4,000	452131198	8,000	C00217	4,000
009347600	4,000	320106197	8,000	452427 19	4,000	C00303	4,000
011293025	4,000	320683 19	8,000	452702 19	8,000	C00772	4,000
032632	8,000	320981 19	4,000	460408423	4,000	C2792999	4,000
0408822	8,000	321002 19	8,000	500103 19	8,000	C2799810	8,000
068220001	4,000	321081 19	4,000	500810301	8,000	C311829	4,000
068220002	4,000	321081 19	8,000	50211462X	4,000	C3515646	8,000
068220003	8,000	33032 619	12,000	502289012	4,000	C3641072	8,000
068220004	8,000	330326 19	4,000	504285433	4,000	C373588 (3)	4,000
068220005	8,000	330326 19	8,000	509194843	8,000	C3958882	4,000
104077229	4,000	347268773	4,000	50992288	12,000	C4900942	4,000
105042130	4,000	350301304	4,000	510154012	8,000	C5039663	4,000
109199037	8,000	352103197	12,000	512032415	4,000	C537537A	24,000
110053337	4,000	359150521	8,000	512224226	4,000	C5488271	4,000
110228199	8,000	360102 19	8,000	530423302	8,000	C5677074	4,000
1406287	44,000	360102 19	8,000	580810301	4,000	C6284335	8,000
201587-S	8,000	360102 19	8,000	581027304	4,000	C6750050	12,000
20216253X	4,000	360103 19	8,000	600439-M	8,000	D0984133	4,000
203116	8,000	360103 19	8,000	600473-M	8,000	D1316525	8,000
204074018	4,000	360121 19	12,000	600772-M	8,000	D1922344	8,000
204250023	4,000	360124 19	4,000	600773-M	4,000	D2521955	4,000
207062712	4,000	360403401	4,000	600775-M	8,000	D2899370	4,000
210203198	8,000	361339229	4,000	600776-M	8,000	D336543 (4)	4,000
210211194	4,000	365056902	8,000	600955-M	8,000	D3809154	4,000
210211195	8,000	378189039	8,000	601509-M	8,000	D4060076	4,000
210211197	8,000	38	8,000	601592-M	8,000	D4087861	4,000
21230784X	4,000	383193851	4,000	602262548	4,000	D4336616	8,000
212481501	4,000	388082182	8,000	602281146	4,000	D4386532	8,000
218235281	8,000	388467001	8,000	606062713	4,000	D5231044	4,000
220244065	8,000	388467002	12,000	607023085	8,000	D584412 (7)	4,000
222683351	4,000	388467003	8,000	607275137	4,000	D8542040	4,000
227129038	8,000	388467004	12,000	611293015	4,000	D8542903	4,000
234253706	8,000	388467005	8,000	621126221	4,000	D8574872	4,000
236327144	12,000	388467006	12,000	640116303	4,000	E1001512	4,000
239378789	8,000	388467007	12,000	660426272	4,000	E1008008	4,000
249098872	8,000	388467008	12,000	701133326	4,000	E1037383	4,000
254317977	24,000	388467009	8,000	702638	8,000	E2219542	4,000
254381445	12,000	388467010	8,000	711030014	4,000	E3773209	8,000
255160020	4,000	388467011	12,000	711100103	4,000	E4538157	4,000
262065001	36,000	388467012	8,000	71227423X	4,000	E4890993	4,000
262065002	32,000	388467013	8,000	730425553	4,000	E5877818	8,000
262065003	36,000	388467014	8,000	740125081	4,000	E6270275	4,000
262065004	36,000	388467015	12,000	766142616	28,000	E6717636	4,000
262065005	44,000	388467016	20,000	768111023	4,000	E7882533	4,000
262065006	1,228,000	388467017	1,356,000	773367610	12,000	E7891567	20,000
262386097	8,000	388467018	1,356,000	774376420	4,000	E8400281	4,000
285253043	4,000	388467019	1,356,000	780113421	4,000	E8606599	1,356,000
290174C	4,000	403262064	4,000	800907402	4,000	E9984511	4,000
290303C	8,000	404041112	4,000	802250015	4,000	G0102473	4,000
290829C	4,000	40517841X	4,000	804030766	4,000	G0831238	4,000
291818C	4,000	406261527	4,000	805293324	4,000	G0983089	8,000
292271764	8,000	410189049	4,000	811194017	4,000	G1235663	4,000
292549C	4,000	420521198	4,000	903045796	8,000	G1628398	8,000
293368C	4,000	420881198	4,000	903281425	4,000	G2460970	1,356,000
296390230	4,000	422128197	8,000	905173049	4,000	G2872047	8,000
297227837	8,000	430724 19	8,000	908194012	4,000	G3080594	4,000
301312424	8,000	44062 219	4,000	909092748	4,000	G3472050	4,000
306114012	8,000	441223197	4,000	911302429	4,000	G3731897	4,000
307156120	8,000	441322198	8,000	92412	8,000	G4124110	8,000
309140610	4,000	445102198	4,000	92668	8,000	G4130633	8,000

Results of Applications Made by Giving Electronic Application Instructions To HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving electronic application instructions to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them.

Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而獲全部或部份接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
G416905A	4,000	OS181540	8,000	Z7697385	8,000		
G445224A	4,000	OS200025	8,000	Z7818972	4,000		
G47131203	8,000	OS200269	8,000	Z7946652	8,000		
G4767704	4,000	P0029886	4,000	Z8353647	4,000		
G5931591	4,000	P0451510	8,000	Z8609706	8,000		
G6053164	4,000	P0587617	4,000				
G654017 (0	4,000	P0587625	4,000				
G6826937	4,000	P1178885	8,000				
G808337	12,000	P2038378	8,000				
GS072505B	4,000	P2289540	4,000				
GS082307B	8,000	P6236042	8,000				
H0199194	8,000	P6559763	4,000				
H1245718	12,000	P6953011	4,000				
H3872051	8,000	P759435A	4,000				
H4394528	4,000	R018849	4,000				
H4513888	8,000	R1665412	8,000				
K0088390	4,000	R3471984	24,000				
K0267783	4,000	R7365666	4,000				
K0369845	4,000	R7476530	20,000				
K0456233	4,000	R7747119	8,000				
K0523186	4,000	R7838890	8,000				
K093724A	8,000	R8435870	4,000				
K1068091	4,000	T0008987	4,000				
K1373358	4,000	T0008995	4,000				
K1509071	4,000	V0018600	4,000				
K191390	28,000	V0396109	8,000				
K1945963	4,000	V1063103	4,000				
K2299364	4,000	W04075005	4,000				
K2908662	4,000	W40765384	4,000				
K297049A	8,000	W50026994	44,000				
K3338770	4,000	W50317926	40,000				
K3393984	24,000	W79768065	4,000				
K3940039	4,000	Y0152186	4,000				
K430326 (1	4,000	Y0502799	8,000				
K4476794	4,000	Y0669464	8,000				
K4489861	8,000	Y1626653	4,000				
K4733096	4,000	Y1757103	4,000				
K5270901	8,000	Y178037	4,000				
K5429013	4,000	Y2385897	8,000				
K5470854	4,000	Y2472439	8,000				
K5650143	4,000	Y2570694	4,000				
K6093116	8,000	Y3114773	8,000				
K6146554	8,000	Y3529531	4,000				
K6539831	4,000	Y5027916	4,000				
K6589286	4,000	Y5366915	8,000				
K671619	48,000	Z073661A	4,000				
K6957641	8,000	Z0915484	4,000				
K7007523	8,000	Z1371941	8,000				
K7062540	8,000	Z2246997	4,000				
K7679831	4,000	Z2478049	16,000				
K8216355	4,000	Z2835100	8,000				
K8735530	8,000	Z300385-0	16,000				
K914174A	4,000	Z3974066	8,000				
K945277A	4,000	Z4112807	4,000				
K9725032	8,000	Z4546858	8,000				
M0143583	8,000	Z4745109	4,000				
M1471533	4,000	Z6530444	8,000				
M1496765	8,000	Z6569499	4,000				
M1505659	8,000	Z6588531	8,000				
M1510873	8,000	Z6690417	12,000				
M1525218	8,000	Z7255668	4,000				
M2495398	8,000	Z7302925	4,000				
M2907726	4,000	Z7399392	8,000				
MZ0425400	8,000	Z7399619	8,000				
OS180176	8,000	Z7449276	8,000				
OS181538	4,000	Z7625341	4,000				

The final Offer Price, the level of indications of interest in the Placing, the level of applications in the Public Offer, the basis of allocation of the Public Offer Shares and the number of Offer Shares re-allocated between the Public Offer and the Placing, if any, are also published on Thursday, 15 January, 2015, in the Newspapers.

DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND MONIES

For applications under WHITE Application Forms

Applicants who have applied for 1,000,000 or more Public Offer Shares under **WHITE** Application Forms and have provided all information required by the Application Form may collect their refund cheque(s) and/or share certificate(s) in person from the Company's Hong Kong Share Registrar, Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, 15 January 2015 or such other date as notified by the Company in the Newspapers. Individual applicants eligible for personal collection must not authorise any other person to collect for them. For corporate applicants which are eligible for personal collection, the authorised representative(s) must bear a letter of authorisation from such corporation(s) stamped with such corporation's chop. Both individuals and authorised representatives must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Share Registrar. If such applicants do not collect their refund cheque(s) and/or share certificate(s) personally within the time specified for collection, they will be despatched promptly to the address specified in their Application Forms by ordinary post at their own risk.

Applicants who have applied for less than 1,000,000 Public Offer Shares under **WHITE** Application Forms will have their refund cheque(s) and/or share certificate(s) sent to their address on the relevant Application Form on Thursday, 15 January, 2015, by ordinary post and at their own risk.

For applications through the HK eIPO White Form service

Wholly or partially successful applicants who have applied for 1,000,000 or more Public Offer Shares through the **HK eIPO White Form** service may collect their share certificate(s) from the Hong Kong Share Registrar, Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, 15 January, 2015 or such other date as notified by the Company in the Newspapers. If such applicants do not collect their share certificate(s) personally within the time specified for collection, and for applicants who have applied for less than 1,000,000 Public Offer Shares, their share certificate(s) will be sent to the address specified in their application instructions by ordinary post at their own risk.

For applicants using the **HK eIPO White Form** service and who have paid the application monies from a single bank account, any refund monies will be despatched to that bank account in the form of e-Auto Refund payment instructions. For applicants using the **HK eIPO White Form** service and who have paid the application monies from multiple bank accounts, any refund monies will be despatched to the address as specified in their application instructions in the form of refund cheque(s) by ordinary post at their own risk.

For applications using YELLOW Application Forms and/or via electronic application instructions to HKSCC

Wholly or partially successful applicants using a **YELLOW** Application Form or who gave **electronic application instructions** to HKSCC will have their share certificate(s) issued in the name of HKSCC Nominees and deposited into CCASS for credit to their designated CCASS Participant's stock account or their CCASS Investor Participant's stock account as stated in their Application Forms on Thursday, 15 January, 2015, or, on any other date determined by HKSCC or HKSCC Nominees.

Wholly or partially unsuccessful applicants who have applied for 1,000,000 or more Public Offer Shares under **YELLOW** Application Forms may collect their refund cheque(s) from the Hong Kong Share Registrar, Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, 15 January, 2015 or such other date as notified by the Company in the Newspapers. Individual applicants eligible for personal collection must not authorize any other person to collect for them. For corporate applicants which are eligible for personal collection, their authorized representative(s) must bear a letter of authorization from such corporation(s) stamped with such corporation's chop. Both individuals and authorised representatives must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Share Registrar. If such applicants do not collect their refund cheque(s) personally within the time specified for collection, they will be despatched promptly to the address specified in their Application Forms by ordinary post at their own risk.

Wholly or partially unsuccessful applicants who have applied for less than 1,000,000 Public Offer Shares under **YELLOW** Application Forms will have their refund cheque(s) sent to the address on the relevant Application Form on Thursday, 15 January, 2015, by ordinary post and at their own risk.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) by giving **electronic application instructions** to HKSCC or using **YELLOW** Application Forms should check the number of Public Offer Shares allocated to them with that CCASS Participant.

Applicants applying through designated CCASS Clearing/Custodian Participants by giving **electronic application instructions** to HKSCC may check the number of Public Offer Shares allocated to them and the refund amount payable to them through their broker or custodian on Thursday, 15 January, 2015.

Refund monies for wholly or partially unsuccessful applications who gave **electronic application instructions** to HKSCC will be credited to their designated bank account or the designated bank account of their broker or custodian on Thursday, 15 January, 2015. Applicants applying as a CCASS Investor Participant should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, 15 January, 2015, or on any other date as determined by HKSCC or HKSCC Nominees.

Applicants applying as a CCASS Investor Participant giving **electronic application instructions** to HKSCC or using **YELLOW** Application Forms may also check their account balance and the amount of their refund monies (if any) via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC’s “An Operating Guide for Investor Participants” in effect from time to time) on Thursday, 15 January, 2015. HKSCC will also make available to CCASS Investor Participants an activity statement showing the number of Public Offer shares credited to their CCASS Investor Participants stock accounts and (for CCASS Investor Participants applying by giving **electronic application instructions** to HKSCC) the amount of the refund monies credited to their designated bank accounts.

PUBLIC FLOAT

Immediately following the completion of the Share Offer and before any exercise of the Over-allotment Option, not less than 25% of the total issued share capital of the Company will be held by the public. The Directors confirm that the number of Shares to be held by the public will satisfy the minimum percentage prescribed under Rule 8.08 of the Listing Rules.

COMMENCEMENT OF DEALINGS

No temporary document of title will be issued in respect of the Shares. No receipt will be issued for sums paid on application. Share certificates for the Offer Shares will only become valid certificates of title at 8:00 a.m. on Friday, 16 January, 2015, provided that (i) the Share Offer has become unconditional in all respects, and (ii) neither the Public Offer Underwriting Agreement nor the Placing Underwriting Agreement has been terminated as described in the sub-paragraph headed “Grounds for termination” in the paragraph headed “Underwriting arrangements and expenses – Public Offer” in the section headed “Underwriting” in the Prospectus prior to 8:00 a.m. on Friday, 16 January, 2015.

Assuming that the Share Offer becomes unconditional in all respects at 8:00 a.m. on Friday, 16 January, 2015, dealings in the Shares on the Main Board of the Stock Exchange are expected to commence at 9:00 a.m. on Friday, 16 January, 2015. The Shares will be traded in board lots of 4,000 Shares each. The stock code of the Shares is 6822.

By order of the Board
King’s Flair International (Holdings) Limited
Wong Siu Wah
Chairman and Executive Director

Hong Kong, 15 January, 2015

As at the date of this announcement, the Board comprises Mr. Wong Siu Wah, Ms. Wong Fook Chi and Mr. Wong Ying Wai, Dennis as executive Directors, and Dr. Lau Kin Tak, Mr. Anthony Graeme Michaels and Ms. Leung Wai Ling, Wylie as independent non-executive Directors.

Please also refer to the published version of this announcement in the South China Morning Post (in English) and Ming Pao Daily News and the Hong Kong Economic Journal (in Chinese).