



King's Flair International (Holdings) Limited 科勁國際（控股）有限公司

(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立的有限公司)

PLACING AND PUBLIC OFFER

Number of Offer Shares : 175,000,000 Shares (subject to the Over-allotment Option)
Number of Placing Shares : 157,500,000 Shares (subject to re-allocation and the Over-allotment Option)
Number of Public Offer Shares : 17,500,000 Shares (subject to re-allocation)
Maximum Offer Price : HK\$1.48 per Offer Share (payable in full on application, plus brokerage fee of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%)
Nominal value : HK\$0.01 per Share
Stock code : 6822

配售及公開發售

發售股份數目 : 175,000,000 股股份 (視乎超額配股權行使與否而定)
配售股份數目 : 157,500,000 股股份 (可予重新分配及視乎超額配股權行使與否而定)
公開發售股份數目 : 17,500,000 股股份 (可予重新分配)
最高發售價 : 每股發售股份1.48港元 (須於申請時繳足, 另加1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費)
面值 : 每股股份0.01港元
股份代號 : 6822

Application Form 申請表格

Please read carefully the prospectus of King's Flair International (Holdings) Limited (the "Company") dated 31 December 2014 (the "Prospectus") (in particular, the section on "How to Apply for Public Offer Shares" in the Prospectus) and the guide on the back of this Application Form before completing this Application Form. Terms defined in the Prospectus have the same meanings when used in this Application Form unless defined herein.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.

A copy of this Application Form, together with a copy of each of the WHITE and YELLOW Application Forms, the Prospectus and the other documents specified in the paragraph headed "Documents Delivered to the Registrar of Companies in Hong Kong" and "Documents Available for Inspection" in Appendix VII to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Stock Exchange, The Securities and Futures Commission of Hong Kong (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

Your attention is drawn to the paragraph headed "Personal data" in this Application Form which sets out the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance.

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Public Offer Shares in any jurisdiction in which such offer, solicitation or sale would be unlawful. This Application Form and the Prospectus are not for distribution, directly or indirectly, in or into the United States, nor is this application an offer of Shares for sale in the United States. No public offering of the Public Offer Shares will be made in the United States.

This Application Form is not for publication, distribution or release and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such publication distribution or release is not permitted under the law of that jurisdiction.

This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application is unauthorised.

To: **King's Flair International (Holdings) Limited**
Baron Capital Limited
Hong Kong Underwriters

在填寫本申請表格前，請仔細閱讀科勁國際（控股）有限公司（「本公司」）於二零一四年十二月三十一日刊發的招股章程（「招股章程」）（尤其是招股章程「如何申請認購公開發售股份」一節）及刊於本申請表格背面的指引。除另有界定者外，本申請表格所用詞彙與招股章程所界定者具相同涵義。

香港交易及結算所有限公司、香港聯合交易所有限公司（「聯交所」）及香港中央結算有限公司（「香港結算」）對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

本申請表格連同白色及黃色申請表格各一份、招股章程及招股章程附錄七「送呈公司註冊處處長的文件」及「備查文件」兩節所述的其他文件，已遵照香港法例第32章公司（清盤及雜項條文）條例第342C條的規定，送呈香港公司註冊處處長登記。聯交所、香港證券及期貨事務監察委員會（「證監會」）和香港公司註冊處處長對任何此等文件的內容概不負責。

閣下敬請留意本申請表格「個人資料」一段，當中載有本公司及本公司香港股份過戶登記處有關個人資料及遵守個人資料（私隱）條例的政策及措施。

本申請表格或招股章程所載資料概不構成出售要約或要約購買的游說，而在任何作出有關要約、游說或出售即屬違法的司法權區內，概不得出售任何公開發售股份。本申請表格及招股章程不得於美國境內直接或間接派發，而此項申請亦不是在美國出售股份的要約。公開發售股份將不會在美國向公眾提呈發售。

凡任何司法權區的法律禁止刊發、派送或發放本申請表格，則不得在該司法權區內以任何方式刊發、派送或發放本申請表格，亦不得以何方式傳閱或分發或翻印（全部或部分）招股章程。

本申請表格及招股章程乃向閣下提出，並無獲授權傳閱、分派或翻印本申請表格。

致：科勁國際（控股）有限公司
建勤融資有限公司
香港包銷商

1 We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings 2010 and the Operational Procedures for HK eIPO White Form Applications submitted via Banks/Stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our HK eIPO White Form services in connection with the Public Offer; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

吾等確認吾等已(i)遵照二零一零年電子公開發售指引及透過銀行/股票經紀遞交網上白表申請的運作程序以及吾等就公開發售提供網上白表服務的所有適用法例及規例（法定或其他）；及(ii)閱讀招股章程及本申請表格所載的條款和條件及申請手續，並同意遵守。為代表與本申請有關的各相關申請人提出申請，吾等：

- 按照招股章程及本申請表格的條款及受其條件規限，並在貴公司的組織章程大綱及組織章程細則規限下，申請以下數目的公開發售股份；
- 夾附申請公開發售股份所需的全數付款（包括1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費）；
- 確認相關申請人已承諾及同意接納該等相關申請人根據本申請人根據本申請所申請的公開發售股份，或該等相關申請人根據本申請獲分配的任何較少數目的公開發售股份；
- 明白貴公司及獨家協調人將依賴此等聲明及陳述，以決定是否就本申請分配任何公開發售股份，及相關申請人如作出虛假聲明，可能會遭致檢控；
- 承諾及確認吾等及吾等為其利益提出申請的人士，並未申請、認購、表示有意認購、收取或獲配售或分配（包括有條件及/或暫定）任何配售股份，並將不會申請、認購或表示有意認購任何配售股份，亦不會參與配售；
- 授權貴公司（或其代理）將相關申請人的姓名/名稱列入貴公司股東名冊內，作為任何將配發予彼等的公開發售股份的持有人，並（在符合招股章程及本申請表格所載的條款及條件的情況下）授權貴公司（或其代理）根據本申請表格及招股章程所載手續按本申請表格上所示地址以普通郵遞方式寄發任何股票，郵誤風險概由相關申請人承擔；
- 要求把任何電子自動退款指示發送到申請人以單一銀行賬戶繳交申請款項之付款賬戶內；
- 要求任何以多個銀行賬戶繳交申請款項的申請人的退款支票以相關申請人為收款人；
- 確認各相關申請人已細閱並同意遵守本申請表格及招股章程所載的條款、條件及申請手續且同意受其約束；
- 聲明、保證及承諾向相關申請人或由相關申請人或為其利益而提出本申請的人士配發或申請公開發售股份，不會引致貴公司須遵從香港以外任何地區的法律或規例的任何規定（不論是否具有法律效力）；及
- 同意本申請、申請獲接納及據此而訂立的合約將受香港法例管轄，並須按其詮釋。

Signature 簽名:	Date 日期:
Name of applicant 申請人姓名:	Capacity 身分:

2 We, on behalf of the underlying applicants, offer to purchase 吾等（代表相關申請人）提出認購	Total number of Shares 股份總數	Public Offer Shares on behalf of the underlying applicants whose details are contained in the read-only CD-ROM submitted with this Application Form. 公開發售股份（代表相關申請人，其詳細資料載於連同本申請表格遞交的唯讀光碟）。
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3 A total of 合共	Cheque(s) 支票	Cheque numbers 支票編號
are enclosed for a total sum of 其總金額為	HK\$ 港元	

4 Please use BLOCK letters 請用正楷填寫	Name of HK eIPO White Form Service Provider 網上白表服務供應商名稱		
Chinese Name 中文名稱	HK eIPO White Form Service Provider ID 網上白表服務供應商編號		
Name of contact person 聯絡人姓名	Contact Number 聯絡電話號碼	Fax number 傳真號碼	
Address 地址	For Broker use 此欄供經紀填寫 Lodged by 由以下經紀遞交		
	Broker No. 經紀號碼		
	Broker's Chop 經紀印章		

For Bank Use 此欄供銀行填寫

GUIDE TO COMPLETING THIS APPLICATION FORM

填寫本申請表格的指引

References to boxes below are to the numbered boxes on the Application Form.

下列號碼乃本申請表格中各欄的編號。

1 Sign and date the Application Form in Box 1. Only a written signature will be accepted.

1 在申請表格欄1簽署及填上日期。只接受親筆簽名。

The name and the representative capacity of the signatory should also be stated.

簽署人的姓名／名稱及代表身份亦必須註明。

To apply for Public Offer Shares using this Application Form, you must be named in the list of HK eIPO White Form Service Providers who may provide **HK eIPO White Form** services in relation to the Public Offer, which was released by the SFC.

使用本申請表格申請公開發售股份，閣下必須為名列於證監會公佈的網上白表服務供應商名單內可以就公開發售提供網上白表服務的人士。

2 Applicant details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this Application Form.

2 閣下代其提出申請的相關申請人的申請人資料必須載於連同本申請表格遞交的唯一讀光碟格式的資料檔案。

3 Complete your payment details in Box 3.

3 在欄3填上 閣下付款的詳細資料。

You must state in this box the number of cheque(s) you are enclosing together with this Application Form; and you must state on the reverse of each of those cheque(s) (i) your HK eIPO White Form Service Provider ID and (ii) the file number of the data file containing application details of the underlying applicant(s).

閣下必須在本欄註明 閣下連同本申請表格隨附的支票數目；及 閣下必須在每張支票的背面註明(i) 閣下的網上白表服務供應商編號及(ii)載有相關申請人的申請詳細資料的資料檔案的檔案編號。

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Public Offer Shares applied for in Box 2.

本欄所註明的金額必須與欄2所申請認購的公開發售股份總數應付的金額相同。

All cheque(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

所有支票及本申請表格，連同載有該唯讀光碟的密封信封（如有）必須放進印有 閣下公司印章的信封內。

For payments by cheque, the cheque must:

如以支票繳付股款，該支票必須：

- be in Hong Kong dollars;
- not be post-dated;
- be drawn on a Hong Kong dollar bank account with a licensed bank in Hong Kong;
- show your (or your nominee's) account name;
- be made payable to "Bank of China (Hong Kong) Nominees Limited — King's Flair International Public Offer";
- be crossed "Account Payee Only"; and
- be signed by the authorised signatory(ies) of the HK eIPO White Form Service Provider.

- 為港元支票；
- 不得為期票；
- 由在香港開設的持牌銀行的港元銀行賬戶開出；
- 顯示 閣下（或 閣下代名人）的賬戶名稱；
- 註明抬頭人為「中國銀行（香港）代理人有限公司 — 科勁國際公開發售」；
- 以「只准入抬頭人賬戶」劃線方式開出；及
- 由網上白表服務供應商的授權簽署人士簽署。

Your application may be rejected if any of these requirements is not met or if the cheque is dishonoured on its first presentation.

如未能符合任何此等規定或如支票首次過戶不獲兌現，閣下的申請可能不獲接納。

It is your responsibility to ensure that details on the cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application. The Company and the Sole Coordinator have full discretion to reject any applications in the case of discrepancies.

閣下須負責確保所遞交的支票的詳細資料，與就本申請遞交的唯一讀光碟或資料檔案所載的申請詳細資料相同。如出現差異，本公司及獨家協調人有絕對酌情權拒絕接受任何申請。

No receipt will be issued for sums paid on application.

申請時繳付的款項將不會獲發收據。

4 Insert your details in Box 4 (using BLOCK CAPITAL letters).

4 在欄4填上 閣下的詳細資料（請用正楷填寫）。

You should write your English and Chinese full names, HK eIPO White Form Service Provider ID and address in this box. You should also include the name, telephone number and fax number of the contact person at your place of business and where applicable, the Broker No. and Broker's Chop.

閣下必須在本欄填上 閣下的英文及中文姓名全名、網上白表服務供應商編號及地址。閣下亦必須填寫 閣下辦公地點的聯絡人姓名、電話號碼及傳真號碼及（如適用）經紀號碼及蓋上經紀印章。

DELIVERY OF THIS APPLICATION FORM

遞交本申請表格

This completed Application Form, together with the appropriate cheque(s) must be submitted to the following receiving bank by 4:00 p.m. on Wednesday, 7 January 2015:

此填妥申請表格，連同相關支票，必須於二零一五年一月七日（星期三）下午四時正前，送達下列收款銀行：

- (a) Bank of China (Hong Kong) Limited
1/F BOC Cheung Sha Wan Building
194-200 Cheung Sha Wan Road
Kowloon

- (a) 中國銀行（香港）有限公司
九龍
長沙灣道194-200號
中銀長沙灣大樓1樓